

SOC 2

YOUR COMPLIANCE CHECKLIST



DEFINE GOALS

What will you test for, and why?



DEFINE SCOPE

Every organization is different. What does the scope of your audit need to be?



TYPE 1 OR TYPE 2?

Determine if you need a SOC 2 Type 1 or SOC 2 Type 2 report.



COMPLIANCE

Do you need to meet any industry-specific compliance requirements?



PROCEDURES

Update or create your documented security procedures.



PRINCIPLES

Test for the five trust service principles: Security, Availability, Processing integrity, Confidentiality, and Privacy.



ASSESS READINESS

Perform a readiness assessment to identify gaps before the audit.

Want to learn more about GreyCastle Security's SOC 2 report readiness service?

Email us at intel@greycastlesecurity.com or give us a call: (518) 274-7233.